UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF MASSACHUSETTS EASTERN DIVISION

CHAPTER 11 TRUSTEE OF NEW ENGLAND CONFECTIONARY COMPANY, INC.,

Plaintiff,

v.

ACAS, LLC, ARES CAPITAL CORPORATION, ARES CAPITAL MANAGEMENT LLC, MICHAEL MCGEE, MYUNG YI, ANUJ KHANNA, GORDON O'BRIEN, STEPHEN CHEHI, DANIEL KATZ, DOUGLAS WEEKES, AND DAVID EATON,

Defendants.

Adversary Proceeding No. 19-01011

MOTION TO APPROVE SETTLEMENT AGREEMENT RESOLVING PENDING ADVERSARY PROCEEDINGS AGAINST ACAS, LLC AND RELATED ENTITIES AND FOR AUTHORITY TO ENTER INTO RELATED AGREEMENTS

Harold B. Murphy, the Chapter 7 trustee (the "Trustee" or "Chapter 7 Trustee") of New England Confectionery Company, Inc. ("NECCO Candy" or the "Debtor") hereby requests that the Court enter an order approving the Settlement Agreement (the "Settlement Agreement") between and among the Trustee and ACAS, LLC ("ACAS"), Ares Capital Corporation ("ARCC"), Ares Capital Management LLC, Michael McGee, Myung Yi, Anuj Khanna, Stephen Chehi, Daniel Katz, and nominal defendants NECCO Realty Investments, LLC, NECCO Realty MA ILLC, NECCO Realty MA III LLC (collectively, the "Defendants") and authorizing the Trustee to enter into certain related agreements which are in furtherance of the terms of the Settlement Agreement (the "Related")